Integrating Dynamic Aspects into Deductive Object-Oriented Databases

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June 26, 1997

Overview

- The Roles of States in Modeling
- Theoretical issues: Declarative and Operational semantics
- Implementation in F-Logic

Active + Deductive Database Systems

- **Deductive Rules:** Derive and express knowledge *inside* a state.
- Active Rules: Derive and express actions (additional to the user's interaction) leading from one state to another.

Representation of the dynamic aspect:

Snapshot Database: Represents one state at a time.

History Database: Contains knowledge about past states and actions.

- (complex) event detection
- object reuse
- garbage collection

Object-Oriented Model

- is-a atoms: o:c
 relational encoding: isa(o,c)
- subclass atoms: c::d relational encoding: subcl(o,c)
- Method applications to objects:
 o[m→v] (scalar)
 o[m→v] (multivalued)
 analogous with arguments: o[m@(x₁,...,x_n)→v].
 inheritable:
 o[m•→v]
 o[m•→v]

relational encoding: method_appl_sc(o,m,v), method_appl_mvd(o,m,v)

- path expressions: $o.m \equiv o': o[m \rightarrow o']$
- Inheritance
- Transitivity of subclass hierarchy

Representation of States

Relational Model

Reification: $r(x_1, \ldots, x_n) \rightsquigarrow r(s, x_1, \ldots, x_n)$.

Other Approaches in OODB's

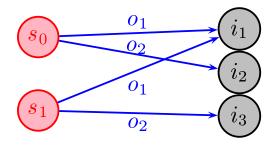
Versioning of objects.

The Roles of States

States as objects

Focus: computation sequence.

Every state s is an object. Abstract objects o act on them as methods, addressing the instance i corresponding to object o in state s.

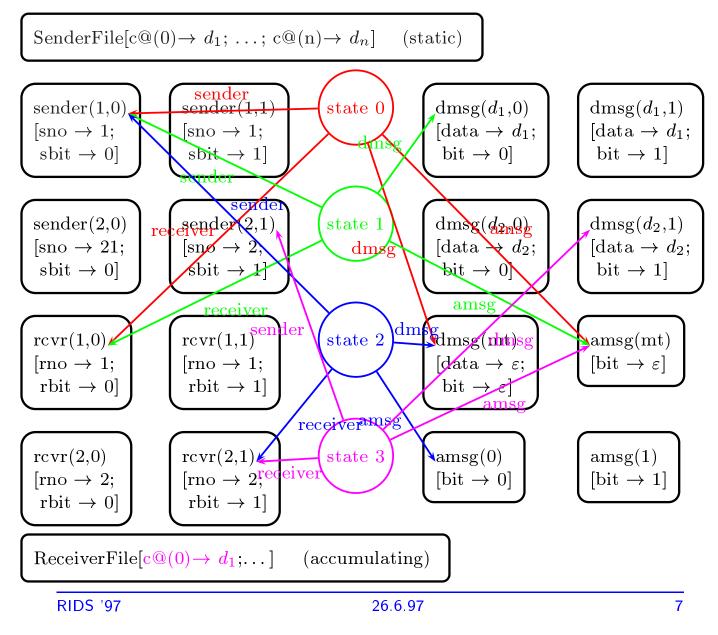


Syntax: $s.o[m \rightarrow v]$

- Allows comparison of states (Deep Equality) to detect cycles.
- Application: Subordinate internal computations of the database system.

Example: Alternating Bit Protocol

- Sender and receiver file
- Sender and receiver unit
- Data Messages: data + control bit
- Ack Messages: control bit

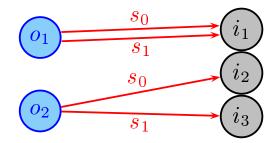


A State

```
\begin{split} & \mathsf{S}[\mathsf{sender} \to \mathsf{sender}(\mathsf{sn},\mathsf{sb})[\mathsf{sno} \to \mathsf{sn}; \, \mathsf{sbit} \to \mathsf{sb}]; \\ & \mathsf{receiver} \to \mathsf{rcvr}(\mathsf{rn},\mathsf{rb})[\mathsf{rno} \to \mathsf{rn}; \, \mathsf{rbit} \to \mathsf{rb}]; \\ & \mathsf{dmsg} \to \mathsf{dmsg}(\mathsf{d},\mathsf{b})[\mathsf{data} \to \mathsf{d}; \, \mathsf{bit} \to \mathsf{b}]; \\ & \mathsf{amsg} \to \mathsf{amsg}(\mathsf{b}')[\mathsf{bit} \to \mathsf{b}'] \, ] \end{split}
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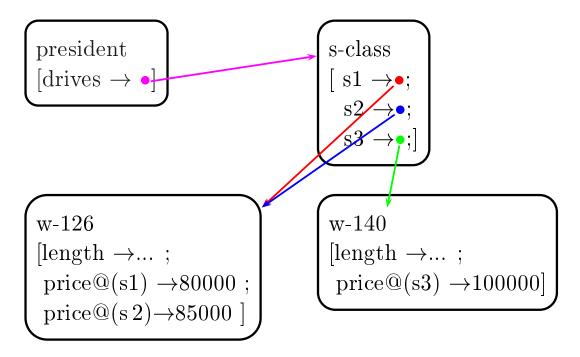
Dynamic objects

Objects changing their behavior only from time to time. For an abstract object o, a state s is a method, giving the instance of o corresponding to state s.



 $\mathrm{Syntax:} \ o.s[m \rightarrow v]$

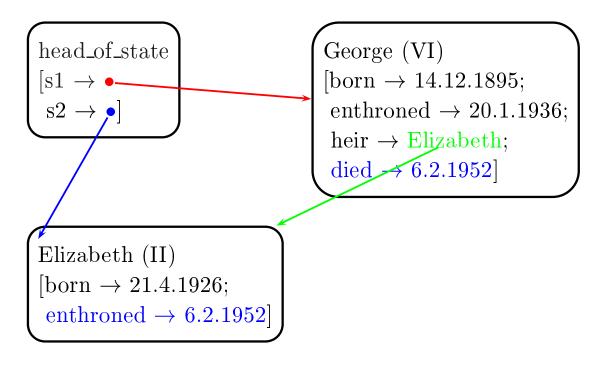
Example: Enterprise's car fleet



Query:

$$\label{eq:resident_costs} \begin{split} \mathsf{new_car_for_president_costs}(\mathsf{S},\mathsf{Z}) & \leftarrow \\ \mathsf{president}[\mathsf{drives} \to \mathsf{X}], \ \mathsf{X}[\mathsf{S} \to \mathsf{Y}], \ \mathsf{Y}[\mathsf{price}@(\mathsf{S}) \to \mathsf{Z}]. \end{split}$$

Example: English Administration



Event: dies(person) in state s.

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X[dies \rightarrow D] \leftarrow dies(X,S), date(S) = D.
```

Event creates a new state:

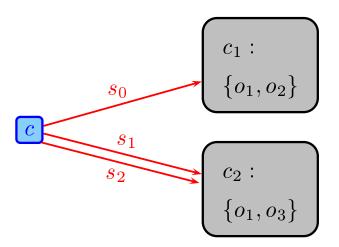
```
state(S+1) \leftarrow dies(X,S).
```

 $\begin{array}{l} \mbox{Frame rules:} \\ \mbox{head_of_state}[S+1 \rightarrow Y], \ Y[\mbox{enthroned} \rightarrow D] \leftarrow \\ \mbox{head_of_state}[S \rightarrow X], \ date(S) = D, \ X[\mbox{heir} \rightarrow Y], \ dies(X,S). \\ \mbox{head_of_state}[S+1 \rightarrow X] \leftarrow \\ \mbox{head_of_state}[S \rightarrow X], \ \neg \ dies(X,S), \ state(S+1). \end{array}$

Dynamic classes

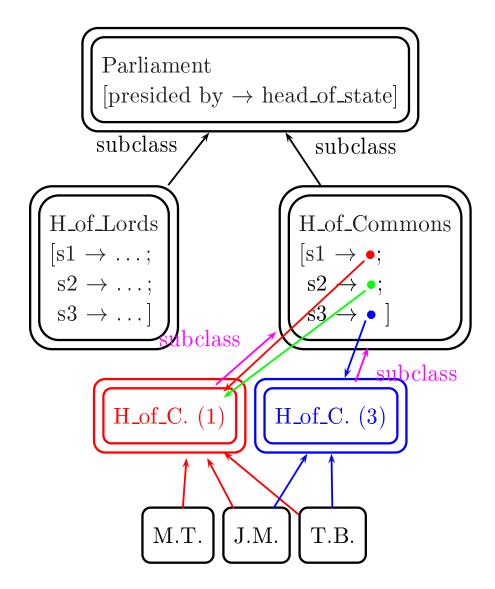
Classes which change their extension or some inheritable properties.

Closely related with dynamic objects: For an abstract class c, a state s is a method, giving the instance c_s of the class c in this state.

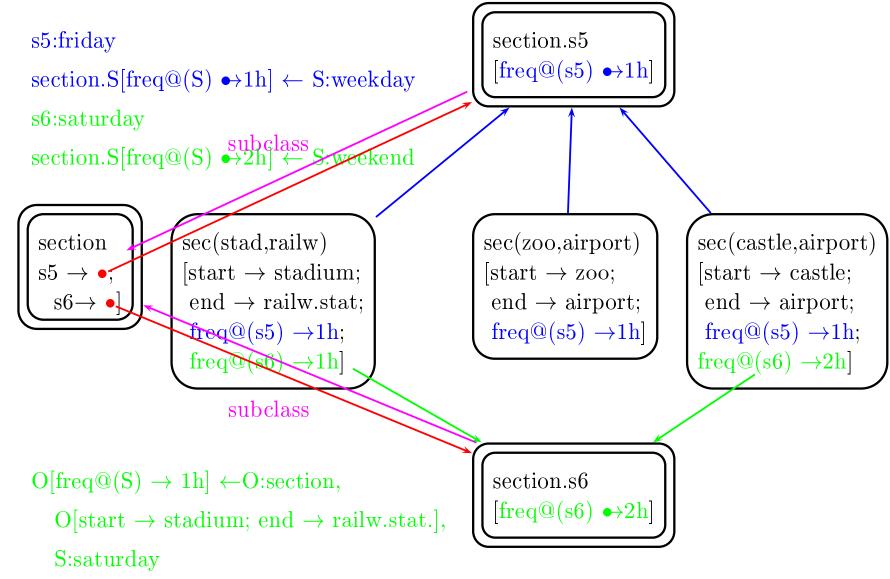


Syntax: o:c.s

Example: English Administration Revisited



Example: Tram net



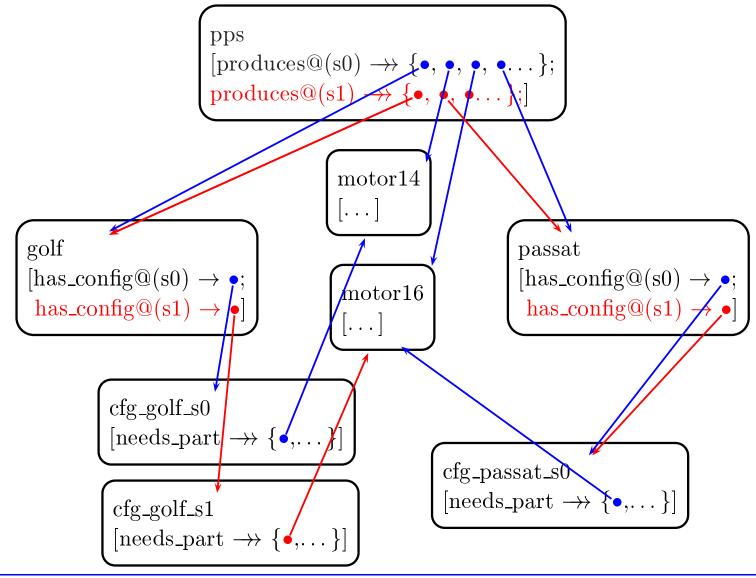
Dynamic methods

Object where only parts of its behavior are changing. For an object o, a state s is an additional argument of a method m, giving the value of the method in this state.

$$o [m_1 \rightarrow x, m_2@(s_1) \rightarrow y, m_2@(s_2) \rightarrow y, m_2@(s_2) \rightarrow z]$$

 $\mathrm{Syntax:} \ o[m@(s,\dots) \to v]$

Example: Production Planning System



Requirements

- entities act simultaneously as objects, classes, and methods.
- variables occur at arbitrary positions of rules, standing for arbitrary entities.
- "states as objects", "dynamic objects", and "dynamic classes" require variables to appear at method positions.
 "states as objects": objects are methods to states.
 Variables at object positions become variables at method positions.

"dynamic objects" and "dynamic classes": states appear as methods, thus state variables appear as variables at method positions.

• object creation, anonymous objects, and anonymous classes.

State Space

Given a single-state framework: $\mathfrak{X} = PL1$, F-Logic

Definition 1 (State-X-Structure)

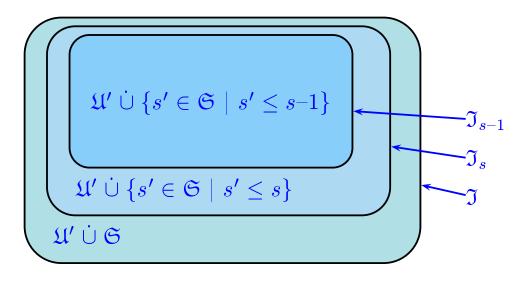
A State- \mathfrak{X} -structure is an \mathfrak{X} -structure with universe $\mathfrak{U} = \mathfrak{U}' \stackrel{.}{\cup} \mathfrak{S};$

 \mathfrak{U}' a classical universe, \mathfrak{S} the state space.

- acyclic ordering on \mathfrak{S} , (**IN**, <)
- notions of "next" state(s), "earlier", and "later" expressed by atoms S > T or S = T+n.

Definition 2

 \mathfrak{I} a State- \mathfrak{X} -structure with universe $\mathfrak{U}' \cup \mathfrak{S}, s \in \mathfrak{S}$. The part which is *known in state s*, denoted by $\mathfrak{I}_{\leq s}$ is obtained by restricting \mathfrak{I} to the universe $\mathfrak{U}' \cup \{s' \in \mathfrak{S} \mid s' \leq s\}$



Database Evolution

- Initial database D,
- Sequence E_0, E_1, \ldots of sets of events, represented by ground \mathfrak{X} -atoms.

Example:

event move x to y occurring in state $s \rightsquigarrow x[moveTo@(s) \rightarrow y]$.

Definition 3 A State- \mathfrak{X} -structure \mathfrak{I} is a model of P, D, and E_0, E_1, \ldots, E_n (as above) if

$$\mathfrak{I} \models P \cup D \cup E_0 \cup \ldots \cup E_n$$

Declarative semantics:

 $\mathfrak{D}_{\mathfrak{X}}(P \cup D \cup E_0 \cup \ldots \cup E_n)$

inflationary, stratified, well-founded

Operational Semantics

Computing states *successively*:

$$D_0 := \mathfrak{D}(P \cup D),$$

$$D_1 := \mathfrak{D}(P \cup D_0 \cup E_0),$$

$$D_2 := \mathfrak{D}(P \cup D_1 \cup E_1),$$

$$D_3 := \mathfrak{D}(P \cup D_2 \cup E_2),$$

$$\vdots$$

With

 $\mathfrak{I} := \mathfrak{D}(P \cup D \cup E_0 \cup \ldots \cup E_n)$

$$egin{array}{rcl} D_0 &\sim \ \mathfrak{I}_{\leq 0} \ D_1 &\sim \ \mathfrak{I}_{\leq 1} \ D_2 &\sim \ \mathfrak{I}_{\leq 2} \ dots \end{array}$$

Definition 4 A State- \mathfrak{X} -program P is *incremental* if for every D, E_0, \ldots, E_n , with

$$\mathfrak{I} := \mathfrak{D}(P \cup D \cup E_0 \cup \ldots \cup E_n) \quad ,$$

for every $s \in \mathbb{N}$, the following holds:

$$\mathfrak{I}_{\leq s+1} = \mathfrak{D}(P \cup \mathfrak{I}_{\leq s} \cup E_s) \; .$$

Rules

Rules are e.g. of the form

$$head(S) \leftarrow body(S,T), S = T + 1$$

Definition 5

State-ground instance $\beta(r)$ of a State- \mathfrak{X} -rule r: replace all terms denoting states by some elements of \mathfrak{S}

$$\beta := \{s_1/n_1, \dots, s_k/n_k\}$$

State-ground model: state-ground instance $\beta(r)$ which satisfies the requirements imposed by the rule for states/natural numbers.

Example: For a rule

 $h(t) \leftarrow \ldots$, s:state, t:state, t>s, ...

every $\beta: (s,t) \to \mathbb{N}^2$ is a state-ground instance, but only those $\beta: (s,t) \to \{(n,m) \in \mathbb{N}^2 \mid n < m\}$ are state-ground models.

Types of Rules (informally)

An State- \mathfrak{X} rule $\mathsf{r} = \mathsf{h} \leftarrow \mathsf{b}$ is

- global if there occurs no state term in it.
- *local* if there is at least one state term S occurring in h, and for every state-ground model β of $h \wedge b$ and all other state terms T_i occurring in r, $\beta(T_i) = \beta(S)$.
- progressive if for every state-ground model β of $h \wedge b$, there is a state term S occurring in h s.t. $\beta(S) \geq \beta(T_i)$ for all other state terms T_i occurring in r.
- *collective* if *h* contains no state term, but *b* contains one or more state terms.
- backwards if there is a state-ground model β and a state term S occurring in b such that for every state term T occuring in h, $\beta(T) < \beta(S)$.

Example 1

1-progressive:

Frame rules for methods of dynamic objects, i.e., objects o which have an individual instance o.s for every state s.

```
O.T[M \rightarrow X] \leftarrow S:state, T:state, O.S[M \rightarrow X], T = S + 1, not O.change@(S,M)[].
```

 $O.T[M \rightarrow Q] \leftarrow S:state, T:state, T = S + 1, O[change@(S,M) \rightarrow Q].$

collective:

 $\mathsf{P}[\mathsf{hasTalkedTo}{\longrightarrow}\mathsf{X}] \gets \mathsf{P}[\mathsf{talksWith}@(\mathsf{S}){\rightarrow}\mathsf{X}], \ \underline{\mathsf{S}:\mathsf{state}}.$

Theorem 1 Every program P containing only progressive rules and not deriving any facts about a state s+1 if there are no events in state s is incremental.

 \rightsquigarrow Controlling state-generation

Meta-Knowledge

Collective Rules:

 $\mathsf{P}[\mathsf{hasTalkedTo}{\longrightarrow}\mathsf{X}] \leftarrow \mathsf{P}[\mathsf{talksWith}@(\mathsf{S}){\rightarrow}\mathsf{X}], \ \mathsf{S}:\mathsf{state}.$

Definition 6 A State- \mathfrak{X} -program P is *incremental modulo* a set \mathfrak{M} of ground atoms if for every D, E_0, \ldots, E_n as above, for

$$\mathfrak{I} := \mathfrak{D}(P \cup D \cup E'_0 \cup \ldots \cup E'_n) ,$$

for every $s \in \mathbb{N}$, the following holds:

$$\begin{aligned} \mathfrak{I}_{\leq s+1} \setminus \mathfrak{M} &= (\mathfrak{D}(P \cup \mathfrak{I}_{\leq s} \cup E'_{s})) \setminus \mathfrak{M} \\ &= (\mathfrak{D}(P \cup \mathfrak{I}_{\leq s} \setminus \mathfrak{M} \cup E'_{s})) \setminus \mathfrak{M} \end{aligned}$$

Theorem 2 Let P be a State- \mathfrak{X} -program containing only global, progressive, and collective rules and \mathfrak{M} a set of ground atoms. Then, P is incremental modulo \mathfrak{M} if \mathfrak{M} contains all ground atoms unifying with heads of collective rules and no atom from \mathfrak{M} is used to derive any state-dependent information. **Definition 7** For a State- \mathfrak{X} -program P which is incremental modulo a set \mathfrak{M} of ground atoms, a database D, sets E_0, E_2, \ldots of events, and

 $\mathfrak{I} := \mathfrak{D}(P \cup D \cup E_0 \cup E_1 \cup \ldots) ,$

the operational semantics is defined as the sequence

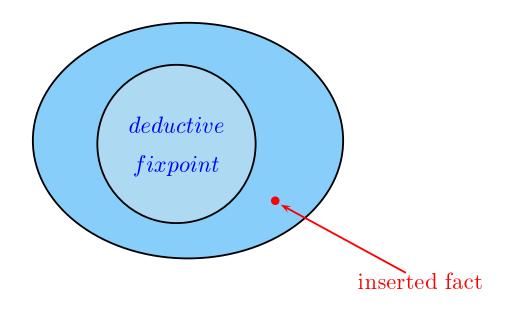
 $\mathfrak{I}_{\leq 0} \setminus \mathfrak{M}, \ \mathfrak{I}_{\leq 1} \setminus \mathfrak{M}, \ \ldots$

In this case, the database in state s+1 can be computed from the database D_s and a set of events E_s as

 $D_{s+1} = \mathfrak{D}(P \cup D_s \cup E_s)$

Programming Explicit States in F-Logic

- Inflationary semantics,
- user-defined stratification (fixed number of predefined strata),
- Trigger mechanism: Insert atoms into the database after reaching a deductive fixpoint (used for nonmonotonic inheritance).



The State Sequence

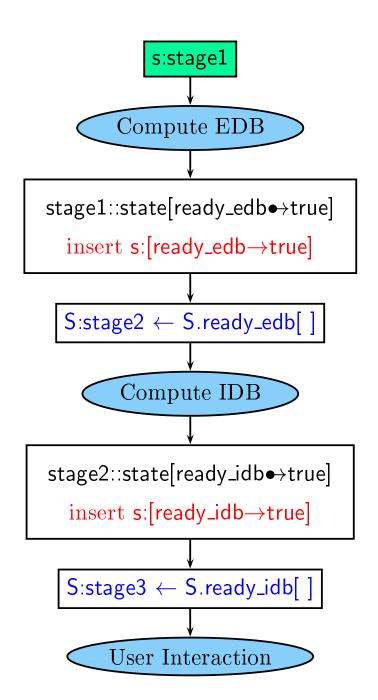
Every state passes through several stages, e.g.

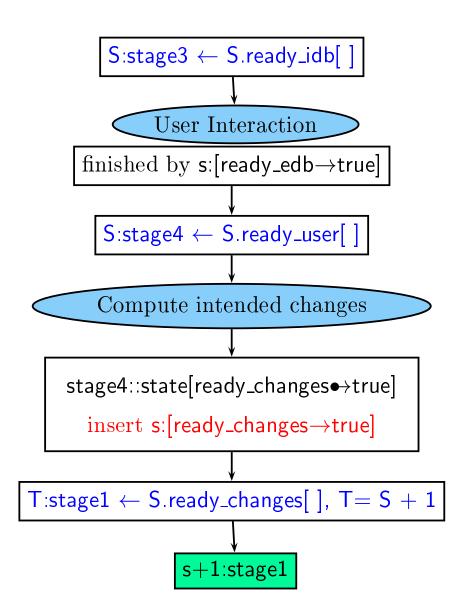
- Computing the EDB
- Computing the IDB
- User Interaction
- Computing necessary changes

Sequence of deductive fixpoint computations via inheritable methods:

```
(A) inheritable methods:
stage1::state[ready_edbe>true].
stage2::state[ready_idbe>true].
stage3::state.
stage4::state[ready_changese>true].
0:stage1.
(B) the stage sequence:
S:stage2 ← S.ready_edb[].
S:stage3 ← S.ready_idb[].
S:stage4 ← S:stage3, S.ready_user[].
```

```
T:stage1 \leftarrow S.ready_changes[], T = S + 1.
```





Conclusion

- OO: flexibility in modeling
- F-Logic: flexible syntax
- generic frame rules
- declarative + operational semantics
- specification = implementation
- meta-reasoning *about* database behavior
- in the same language